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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**NOTICE OF ENTRY OF ORDER
AUTHORIZING DEBTOR'S ENTRY
INTO INTERIM MANAGEMENT
SERVICES AGREEMENT PENDING
APPROVAL OF SALE OF DEBTOR'S
ASSETS**

PLEASE TAKE NOTICE that on the 30th day of June 2023, the Court entered an *Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval of Sale of Debtor's Assets* [ECF No. 797], a copy of which is attached hereto.

Dated this 30th day of June 2023.

FOX ROTHSCHILD LLP

By: /s/Brett A. Axelrod
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Honorable Mike K. Nakagawa
United States Bankruptcy Judge



Entered on Docket
June 30, 2023

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UNITED STATES BANKRUPTCY COURT
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In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**ORDER AUTHORIZING DEBTOR'S
ENTRY INTO INTERIM
MANAGEMENT SERVICES
AGREEMENT PENDING APPROVAL
OF SALE OF DEBTOR'S ASSETS**

Hearing Date: June 28, 2023
Hearing Time: 10:30 a.m.

Upon consideration of the *Emergency Motion for Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval of Sale of Debtor's Assets* (the "Motion");¹

IT IS HEREBY ORDERED that the Motion is **GRANTED**.

IT IS FURTHER HEREBY ORDERED that Debtor is authorized to enter into and perform under the Management Agreement, effective as of June 15, 2023.

IT IS FURTHER HEREBY ORDERED that nothing contained herein or in the Management Agreement shall affect the obligations of the Debtor or the rights of CKDL Credit, LLC, under the *Final Order Under Bankruptcy Code Sections 105, 361, 362, 363, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and Bankruptcy Rules 2002, 4001, 6004 and 9014(I) (I) Authorizing Debtor to (A) Obtain Post-Petition Financing and (B) Grant Adequate Protection* [Docket No. 315] (the "DIP Order") and the DIP Documents (as defined in the DIP Order), including but not limited to indefeasible repayment of all DIP Obligations (as defined in the DIP Order).

IT IS FURTHER HEREBY ORDERED that this Court shall retain jurisdiction to hear and determine any matters that may arise from the implementation, enforcement or interpretation of this Order.

IT IS SO ORDERED.

Prepared and respectfully submitted by:

FOX ROTHSCHILD LLP

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¹ Capitalized terms not defined herein shall have the meanings assigned to them in the Motion.

1 **APPROVED:**

2 **SEWARD & KISSEL LLP**

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APPROVED:

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CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

- ☐ The Court has waived the requirement of approval in LR 9021(b)(1).
- ☐ No party appeared at the hearing or filed an objection to the motion
- ☒ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

Catherine V. LoTempio, Esq. APPROVED
SEWARD & KISSEL, LLP
*Counsel for the Official Committee of
Unsecured Creditors*

Jordi Guso APPROVED
BERGER SINGERMANN LLP
Counsel to DIP Lender

Erin C. Farabaugh APPROVED
Heller Capital

- ☐ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

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